

**ESTATE PLANNING SEMINAR  
AGENDA  
November 7, 2024**

- 8:00 - 8:10      Welcome: Dr. Damon Kennedy, President, Midland College
- 8:10 - 9:10      “THE ART OF THE DISCLAIMER”**
- Gregory E. Martin, JD, LLM**  
Stubbeman, McRae, Sealy, Laughlin & Browder, Inc.
- 9:10 – 9:30      Break*
- 9:30 – 10:30    “ACCESSING AND MANAGING DIGITAL ASSETS AFTER DEATH”**
- Hailey M. Hanners**  
Osborne, Helman, Scott, Knisely & Stanton, LLP
- 10:30 – 11:30    “WHEN MANAGEMENT GOES WRONG: FRAUD AND FORENSIC ANALYSIS OF  
ESTATE AND TRUST ACCOUNTING”**
- Megan Clark**  
**Anna Hardy**  
WhitleyPenn
- 11:30 - 12:30    Lunch Break – Dr. Damon Kennedy, President, Midland College and  
Stephen Bowerman, President/CEO of Midland Health*
- 12:30 – 1:30    “APRES BOI LE DELUGE: BENEFICIAL OWNERSHIP REPORTING TO FINCEN  
REQUIRED BY THE CORPORATE TRANSPARENCY ACT”**
- John R. Strohmeyer**  
Strohmeyer Law, PLLC
- 1:30 – 2:30      “CAPITAL DEPLOYMENT STRATEGIES IN UNCERTAIN MARKETS”**
- Noah Ozgo, CFA, CPA, CAIA**  
Weaver and Tidwell
- 2:30 – 3:00      Break*
- 3:00 - 4:00      “NEXT GENERATION PLANNING”**
- Marcus Mainord**  
**Mary Frances Cargile**  
JP Morgan
- 4:00 – 5:00      “USE OF FAMILY LIMITED PARTNERSHIPS IN ESTATE PLANNING”**
- Melanie L. Hollman**  
Atkins, Hollmann, Jones, Peacock, Lewis & Lyon, Inc.