

Midland College  
Investment Holdings Report  
As of November 30, 2011

FUND/ PURPOSE	DESCRIPTION	MATURITY DATE	PURCHASE DATE	YIELD/ YTM	BEGINNING MARKET VALUE	ENDING MARKET VALUE	PAR VALUE	ACCRUED INTEREST
<b>Cash on Hand, Demand Accounts and Short-Term Investments</b>								
Current Funds (Operating)	Cash on Hand				5,100.00	5,800.00	-	-
Current Funds (Operating)	CNB-Operating Accounts/Overnight Sweep	12/1/2011	11/30/2011	0.05%	379,413.30	148,050.97	-	-
Current Funds (Operating)	CNB-Operating MMkt	12/1/2011	11/30/2011	0.16%	5,016,033.21	2,947,878.15	-	-
Current Funds (Operating)	BOA-Demand Accounts	12/1/2011	11/30/2011	0.30%	11,944.08	11,783.13	-	-
Current Funds (Operating)	Pecos County State Bank Demand Account	12/1/2011	11/30/2011	0.35%	106,908.78	119,101.76	-	-
Current Funds (Operating)	Herring Bank-Student Refunds Account				2,959.82	8,154.96	-	-
Restricted-GEAR-UP I	BOA MMkt Savings	12/1/2011	11/30/2011	0.06%	69,305.38	69,243.10	-	3.42
Restricted-GEAR-UP II	BOA MMkt Savings	12/1/2011	11/30/2011	0.06%	146,198.22	126,654.18	-	6.24
Endowment	BOA Trust Dept-Columbia Gov't Reserves	12/1/2011	11/30/2011	0.06%	94,118.30	161,918.75	-	7.00
Endowment	Wells Fargo Trust-W Fargo Advantage MMkt	12/1/2011	11/30/2011	0.01%	97,887.85	323,882.43	-	2.60
Debt Service	CNB-Debt Service	12/1/2011	11/30/2011	0.07%	100.00	169.05	-	-
Debt Service	CNB-Debt Service MMkt	12/1/2011	11/30/2011	0.15%	187,709.64	614,308.18	-	-
Unexpended Plant	CNB-Construction	12/1/2011	11/30/2011	0.05%	13,073.02	13,495.39	-	-
Unexpended Plant	CNB-2008 Revenue Bond Proceeds MMkt	12/1/2011	11/30/2011	0.16%	2,418,824.61	2,717,589.41	-	-
<b>Total Cash on Hand, Demand Accounts and Short-Term Investments</b>					<b>8,549,576.21</b>	<b>7,268,029.46</b>		<b>19.26</b>
<b>Public Funds Investment Pools</b>								
Current Funds (Operating)	Tex Pool	12/1/2011	11/30/2011	0.11%	8,089,591.22	8,091,503.73	-	-
Current Funds (Operating)	Texas Daily	12/1/2011	11/30/2011	0.08%	5,648,267.64	5,649,268.71	-	-
Current Funds (Operating)	Lone Star Government Overnight	12/1/2011	11/30/2011	0.11%	2,190,323.68	2,190,938.17	-	-
Current Funds (Operating)	Tex Star	12/1/2011	11/30/2011	0.10%	3,124,589.87	3,125,286.80	-	-
<b>Total Public Funds Investment Pools</b>					<b>19,052,772.41</b>	<b>19,056,997.41</b>		<b>-</b>
<b>Mutual Funds</b>								
Endowment	Ishares Barclays Short Treasury Bond Fund		8/15/2011	0.08%	24,804.00	24,797.25	-	-
Endowment	Ishares Barclays 1-3 Year Treasury Bond Fund		8/15/2011	0.87%	24,989.45	24,939.30	-	-
<b>Total Mutual Funds</b>					<b>49,793.45</b>	<b>49,736.55</b>		<b>-</b>
<b>Debt Securities</b>								
Endowment	Federal Home Ln Bks Cons BD 4.875%	11/18/2011	1/25/2007	5.11%	101,001.00	Matured	-	-
Endowment	Federal Home Ln Mtg. Corp MTN. 5.75%	1/15/2012	1/25/2007	5.12%	102,106.00	Sold	-	-
Endowment	Federal Natl Mtg Assn 6.125%	3/15/2012	4/15/2002	6.14%	206,332.00	203,462.00	200,000.00	2,586.11
Endowment	Federal Home Ln Mtg. Corp. NT 5.125%	7/15/2012	8/1/2006	5.25%	52,167.50	Sold	-	-
Endowment	Federal Home Ln Mtg. Corp Ref NT 4.125%	12/21/2012	8/6/2008	4.07%	104,960.00	104,053.00	100,000.00	1,833.33
Endowment	Federal Home Ln Bks Cons BD 5.125%	8/14/2013	1/25/2007	5.12%	164,008.50	162,129.00	150,000.00	2,284.90
Endowment	Federal Home Ln Bks Cons BD 4%	9/6/2013	8/6/2008	4.19%	107,165.00	106,324.00	100,000.00	944.44
Endowment	Federal Home Ln Mtg. Corp MTN. 4.875%	11/15/2013	3/23/2006	5.18%	219,790.00	217,370.00	200,000.00	433.33

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Endowment	Federal Home Ln Mtg. Corp Ref NT 5%	7/15/2014	8/1/2006	5.35%	169,030.50	167,094.00	150,000.00	2,833.33
Endowment	Federal Home Ln Mtg. Corp Ref NT 5%	7/15/2014	1/25/2007	5.09%	225,374.00	222,792.00	200,000.00	3,777.78
Endowment	Federal Natl Mtg Assn NT 4.625%	10/15/2014	8/3/2008	4.39%	112,564.00	111,353.00	100,000.00	590.97
Endowment	Federal Natl Mtg Assn Benchmark NT 5%	4/15/2015	5/18/2007	5.06%	115,482.00	113,894.00	100,000.00	638.89
Endowment	Federal Home Ln Mtg. Corp. NT 4.75%	11/17/2015	1/25/2007	5.14%	115,810.00	114,333.00	100,000.00	184.72
Endowment	Federal Home Ln Mtg. Corp. NT 4.75%	11/17/2015	9/12/2007	4.81%	289,525.00	285,832.50	250,000.00	461.81
Endowment	Federal Home Ln Bks Cons BD 5.125%	10/18/2016	1/25/2007	5.17%	118,879.00	117,881.00	100,000.00	612.15
Endowment	Federal Natl Mtg Assn MTN 4.875%	12/15/2016	9/12/2007	4.87%	411,327.00	409,612.00	350,000.00	7,867.71
Endowment	Federal Home Ln Bks Cons BD 4.875%	5/17/2017	1/15/2009	3.16%	235,476.00	236,398.00	200,000.00	379.17
Endowment	Federal Home Ln Bks Cons BD 5%	11/17/2017	2/4/2010	3.64%	59,972.00	59,746.50	50,000.00	97.22
Endowment	Federal Home Ln Mtg. Corp Ref NT 4.875%	6/13/2018	1/15/2009	2.86%	238,040.00	237,874.00	200,000.00	4,550.00
Endowment	United States Treasury Notes 3.75%	11/15/2018	6/22/2009	3.79%	115,023.00	115,047.00	100,000.00	164.84
Endowment	Federal Home Ln Mtg. Corp Ref NT 3.75%	3/27/2019	6/30/2011	2.78%	112,401.00	112,542.00	100,000.00	666.66
Endowment	United States Treasury Notes 3.125%	5/15/2019	6/22/2009	3.79%	110,438.00	110,750.00	100,000.00	137.36
Endowment	United States Treasury Notes 3.375%	11/15/2019	12/22/2010	3.14%	167,859.00	168,762.00	150,000.00	222.53
Endowment	Federal Home Ln Bks Cons BD 3.75%	12/11/2020	11/21/2011	2.29%	-	220,162.00	200,000.00	3,541.67
Endowment	Federal Home Ln Bks Cons BD 3.75%	12/11/2020	6/30/2011	3.52%	108,459.00	110,081.00	100,000.00	1,770.83
Endowment	United States Treasury Notes 3.625%	2/15/2021	3/15/2011	3.37%	225,796.00	228,454.00	200,000.00	2,127.71
Endowment	Federal Farm Cr Bank 3.5%	10/3/2011	2/8/2010	0.73%	50,148.50	Matured	-	-
Endowment	Federal Home Ln Mtg. Corp. 1.125%	12/15/2011	2/8/2010	0.89%	50,142.00	50,020.00	50,000.00	259.38
Endowment	Federal Home Ln Bk 1%	12/28/2011	2/8/2010	0.93%	50,136.50	50,033.00	50,000.00	212.50
Endowment	Federal Home Ln Mtg. Corp. 1.75%	6/15/2012	2/8/2010	1.06%	50,594.50	50,429.50	50,000.00	403.47
Endowment	Federal Home Ln Bk 1.875%	6/20/2012	2/8/2010	1.31%	50,651.00	50,458.50	50,000.00	419.27
Endowment	Federal Home Ln Mtg. Corp. 2.125%	9/21/2012	2/8/2010	1.34%	50,979.50	50,770.00	50,000.00	206.60
Endowment	Federal Home Ln Bk 1.625%	11/21/2012	2/8/2010	1.40%	50,821.00	50,658.50	50,000.00	22.57
Endowment	Federal Home Ln Mtg. Corp. 1.375%	1/9/2013	2/8/2010	1.51%	50,734.00	50,614.50	50,000.00	271.18
Endowment	Federal Natl Mtg Assn MTN 1.75%	2/22/2013	2/8/2010	1.57%	51,037.50	50,875.50	50,000.00	240.63
Endowment	Federal Farm Cr Bank 2.29167%	6/25/2013	9/3/2010	1.83%	50,969.50	50,854.50	50,000.00	297.92
Endowment	Federal Farm Cr Bank 2.625%	4/17/2014	9/3/2010	1.21%	52,685.00	52,455.00	50,000.00	160.42
<b>Total Debt Securities</b>					<b>4,547,884.50</b>	<b>4,443,115.00</b>	<b>4,000,000.00</b>	<b>41,201.40</b>
<b>Total All Investments</b>					<b>32,200,026.57</b>	<b>30,817,878.42</b>		

This report is in compliance with the strategies as approved, and the Public Funds Investment Act.

**Midland College**  
**Investment Report for Quarter Ending November 30, 2011**  
**Summary by Fund**

	<b>Book Value (Cost)</b>	<b>Market Value</b>	<b>Unrealized Gains (Losses)</b>
<b>Current Funds (Operating)</b>			
Beginning Balance (August 31, 2011)	24,575,132	24,575,132	-
<b>Ending Balance (November 30, 2011)</b>	<b>22,297,766</b>	<b>22,297,766</b>	-
Increase (Decrease)	(2,277,366)	(2,277,366)	-
<b>Restricted</b>			
Beginning Balance (August 31, 2011)	215,504	215,504	-
<b>Ending Balance (November 30, 2011)</b>	<b>195,897</b>	<b>195,897</b>	-
Increase (Decrease)	(19,607)	(19,607)	-
<b>Endowment</b>			
Beginning Balance (August 31, 2011)	4,407,770	4,789,684	381,914
<b>Ending Balance (November 30, 2011)</b>	<b>4,621,720</b>	<b>4,978,653</b>	<b>356,933</b>
Increase (Decrease)	213,950	188,969	(24,981)
<b>Debt Service</b>			
Beginning Balance (August 31, 2011)	187,810	187,810	-
<b>Ending Balance (November 30, 2011)</b>	<b>614,477</b>	<b>614,477</b>	-
Increase (Decrease)	426,667	426,667	-
<b>Unexpended Plant</b>			
Beginning Balance (August 31, 2011)	2,431,898	2,431,898	-
<b>Ending Balance (November 30, 2011)</b>	<b>2,731,085</b>	<b>2,731,085</b>	-
Increase (Decrease)	299,187	299,187	-
<b>Total</b>			
Beginning Balance (August 31, 2011)	31,818,114	32,200,028	381,914
<b>Ending Balance (November 30, 2011)</b>	<b>30,460,945</b>	<b>30,817,878</b>	<b>356,933</b>
Increase (Decrease)	(1,357,169)	(1,382,150)	(24,981)

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