

Midland College  
Investment Holdings Report  
As of February 29, 2012

FUND/ PURPOSE	DESCRIPTION	MATURITY DATE	PURCHASE DATE	YIELD/ YTM	BEGINNING MARKET VALUE	ENDING MARKET VALUE	PAR VALUE	ACCRUED INTEREST
<b>Cash on Hand, Demand Accounts and Short-Term Investments</b>								
Current Funds (Operating)	Cash on Hand				5,800.00	5,800.00	-	-
Current Funds (Operating)	CNB-Operating Accounts/Overnight Sweep	3/1/2012	2/29/2012	0.02%	148,050.97	160,269.62	-	14.89
Current Funds (Operating)	CNB-Operating MMkt	3/1/2012	2/29/2012	0.16%	2,947,878.15	9,028,129.95	-	-
Current Funds (Operating)	BOA-Demand Accounts	3/1/2012	2/29/2012	0.42%	11,783.13	11,609.72	-	-
Current Funds (Operating)	Pecos County State Bank Demand Account	3/1/2012	2/29/2012	0.29%	119,101.76	130,787.66	-	-
Current Funds (Operating)	Herring Bank-Student Refunds Account				8,154.96	12,842.69	-	-
Restricted-GEAR-UP I	BOA MMkt Savings	3/1/2012	2/29/2012	0.05%	69,243.10	69,180.96	-	3.27
Restricted-GEAR-UP II	BOA MMkt Savings	3/1/2012	2/29/2012	0.05%	126,654.18	107,121.58	-	5.10
Endowment	BOA Trust Dept-Columbia Gov't Reserves	3/1/2012	2/29/2012	0.05%	161,918.75	193,653.02	-	9.06
Endowment	Wells Fargo Trust-W Fargo Advantage MMkt	3/1/2012	2/29/2012	0.01%	323,882.43	437,083.91	-	3.46
Debt Service	CNB-Debt Service	3/1/2012	2/29/2012	0.07%	169.05	169.08	-	-
Debt Service	CNB-Debt Service MMkt	3/1/2012	2/29/2012	0.16%	614,308.18	753,707.42	-	-
Unexpended Plant	CNB-Construction	3/1/2012	2/29/2012	0.05%	13,495.39	17,826.62	-	-
Unexpended Plant	CNB-2008 Revenue Bond Proceeds MMkt	3/1/2012	2/29/2012	0.16%	2,717,589.41	2,298,595.16	-	-
<b>Total Cash on Hand, Demand Accounts and Short-Term Investments</b>					<b>7,268,029.46</b>	<b>13,226,777.39</b>		<b>35.78</b>
<b>Public Funds Investment Pools</b>								
Current Funds (Operating)	Tex Pool	3/1/2012	2/29/2012	0.09%	8,091,503.73	11,093,294.87	-	-
Current Funds (Operating)	Texas Daily	3/1/2012	2/29/2012	0.10%	5,649,268.71	5,650,636.03	-	-
Current Funds (Operating)	Lone Star Government Overnight	3/1/2012	2/29/2012	0.11%	2,190,938.17	2,191,467.93	-	-
Current Funds (Operating)	Tex Star	3/1/2012	2/29/2012	0.10%	3,125,286.80	3,125,987.46	-	-
<b>Total Public Funds Investment Pools</b>					<b>19,056,997.41</b>	<b>22,061,386.29</b>		<b>-</b>
<b>Mutual Funds</b>								
Endowment	Ishares Barclays Short Treasury Bond Fund		8/15/2011	0.06%	24,797.25	24,810.75	-	-
Endowment	Ishares Barclays 1-3 Year Treasury Bond Fund		8/15/2011	0.77%	24,939.30	25,004.14	-	-
<b>Total Mutual Funds</b>					<b>49,736.55</b>	<b>49,814.89</b>		<b>-</b>
<b>Debt Securities</b>								
Endowment	Federal Natl Mtg Assn 6.125%	3/15/2012	4/15/2002	6.14%	203,462.00	200,464.00	200,000.00	5,648.61
Endowment	Federal Home Ln Mtg. Corp Ref NT 4.125%	12/21/2012	8/6/2008	4.07%	104,053.00	103,127.00	100,000.00	802.08
Endowment	Federal Home Ln Bks Cons BD 5.125%	8/14/2013	1/25/2007	5.12%	162,129.00	160,525.50	150,000.00	363.02
Endowment	Federal Home Ln Bks Cons BD 4%	9/6/2013	8/6/2008	4.19%	106,324.00	105,548.00	100,000.00	1,944.44
Endowment	Federal Home Ln Mtg. Corp MTN. 4.875%	11/15/2013	3/23/2006	5.18%	217,370.00	215,570.00	200,000.00	2,870.83
Endowment	Federal Home Ln Mtg. Corp Ref NT 5%	7/15/2014	8/1/2006	5.35%	167,094.00	166,002.00	150,000.00	958.33
Endowment	Federal Home Ln Mtg. Corp Ref NT 5%	7/15/2014	1/25/2007	5.09%	222,792.00	221,336.00	200,000.00	1,277.78

**Midland College**  
**Investment Holdings Report**  
**As of February 29, 2012**

<b>FUND/ PURPOSE</b>	<b>DESCRIPTION</b>	<b>MATURITY DATE</b>	<b>PURCHASE DATE</b>	<b>YIELD/ YTM</b>	<b>BEGINNING MARKET VALUE</b>	<b>ENDING MARKET VALUE</b>	<b>PAR VALUE</b>	<b>ACCRUED INTEREST</b>
Endowment	Federal Natl Mtg Assn NT 4.625%	10/15/2014	8/3/2008	4.39%	111,353.00	110,552.00	100,000.00	1,747.22
Endowment	Federal Natl Mtg Assn Benchmark NT 5%	4/15/2015	5/18/2007	5.06%	113,894.00	113,456.00	100,000.00	1,888.89
Endowment	Federal Home Ln Mtg. Corp. NT 4.75%	11/17/2015	1/25/2007	5.14%	114,333.00	115,149.00	100,000.00	1,372.22
Endowment	Federal Home Ln Mtg. Corp. NT 4.75%	11/17/2015	9/12/2007	4.81%	285,832.50	287,872.50	250,000.00	3,430.56
Endowment	Federal Home Ln Bks Cons BD 5.125%	10/18/2016	1/25/2007	5.17%	117,881.00	118,064.00	100,000.00	1,893.40
Endowment	Federal Natl Mtg Assn MTN 4.875%	12/15/2016	9/12/2007	4.87%	409,612.00	415,170.00	350,000.00	3,602.08
Endowment	Federal Home Ln Bks Cons BD 4.875%	5/17/2017	1/15/2009	3.16%	236,398.00	237,754.00	200,000.00	2,816.67
Endowment	Federal Home Ln Bks Cons BD 5%	11/17/2017	2/4/2010	3.64%	59,746.50	60,288.00	50,000.00	722.22
Endowment	Federal Home Ln Mtg. Corp Ref NT 4.875%	6/13/2018	1/15/2009	2.86%	237,874.00	241,030.00	200,000.00	2,112.49
Endowment	United States Treasury Notes 3.75%	11/15/2018	6/22/2009	3.79%	115,047.00	115,844.00	100,000.00	1,102.34
Endowment	Federal Home Ln Mtg. Corp Ref NT 3.75%	3/27/2019	6/30/2011	2.78%	112,542.00	114,805.00	100,000.00	1,604.16
Endowment	United States Treasury Notes 3.125%	5/15/2019	6/22/2009	3.79%	110,750.00	111,656.00	100,000.00	918.61
Endowment	United States Treasury Notes 3.375%	11/15/2019	12/22/2010	3.14%	168,762.00	170,215.50	150,000.00	1,488.15
Endowment	Federal Home Ln Bks Cons BD 3.75%	12/11/2020	11/21/2011	2.29%	220,162.00	223,892.00	200,000.00	1,666.66
Endowment	Federal Home Ln Bks Cons BD 3.75%	12/11/2020	6/30/2011	3.52%	110,081.00	111,946.00	100,000.00	833.33
Endowment	United States Treasury Notes 3.625%	2/15/2021	3/15/2011	3.37%	228,454.00	230,796.00	200,000.00	298.76
Endowment	Federal Home Ln Mtg. Corp. 1.125%	12/15/2011	2/8/2010	0.89%	50,020.00	Matured	50,000.00	
Endowment	Federal Home Ln Bk 1%	12/28/2011	2/8/2010	0.93%	50,033.00	Matured	50,000.00	
Endowment	Federal Home Ln Mtg. Corp. 1.75%	6/15/2012	2/8/2010	1.06%	50,429.50	50,236.50	50,000.00	184.72
Endowment	Federal Home Ln Bk 1.875%	6/20/2012	2/8/2010	1.31%	50,458.50	50,265.50	50,000.00	184.90
Endowment	Federal Home Ln Mtg. Corp. 2.125%	9/21/2012	2/8/2010	1.34%	50,770.00	50,542.50	50,000.00	472.22
Endowment	Federal Home Ln Bk 1.625%	11/21/2012	2/8/2010	1.40%	50,658.50	50,515.00	50,000.00	225.69
Endowment	Federal Home Ln Mtg. Corp. 1.375%	1/9/2013	2/8/2010	1.51%	50,614.50	50,496.00	50,000.00	99.31
Endowment	Federal Natl Mtg Assn MTN 1.75%	2/22/2013	2/8/2010	1.57%	50,875.50	50,721.00	50,000.00	21.88
Endowment	Federal Farm Cr Bank 2.29167%	6/25/2013	9/3/2010	1.83%	50,854.50	50,763.00	50,000.00	126.04
Endowment	Federal Farm Cr Bank 2.625%	4/17/2014	9/3/2010	1.21%	52,455.00	52,239.50	50,000.00	488.54
<b>Total Debt Securities</b>					<b>4,443,115.00</b>	<b>4,356,841.50</b>	<b>4,000,000.00</b>	<b>43,166.15</b>
<b>Total All Investments</b>					<b>30,817,878.42</b>	<b>39,694,820.07</b>		

This report is in compliance with the strategies as approved, and the Public Funds Investment Act.

Rick Bender, Vice President - Administrative Services

Prepared by: Bob Vincent-Director of Accounting

**Midland College**  
**Investment Report for Quarter Ending February 29, 2012**  
**Summary by Fund**

	<b>Book Value (Cost)</b>	<b>Market Value</b>	<b>Unrealized Gains (Losses)</b>
<b>Current Funds (Operating)</b>			
Beginning Balance (November 30, 2011)	22,297,766	22,297,766	-
<b>Ending Balance (February 29, 2012)</b>	<b>31,410,826</b>	<b>31,410,826</b>	<b>-</b>
Increase (Decrease)	9,113,060	9,113,060	-
<b>Restricted</b>			
Beginning Balance (November 30, 2011)	195,897	195,897	-
<b>Ending Balance (February 29, 2012)</b>	<b>176,303</b>	<b>176,303</b>	<b>-</b>
Increase (Decrease)	(19,594)	(19,594)	-
<b>Endowment</b>			
Beginning Balance (November 30, 2011)	4,621,720	4,978,653	356,933
<b>Ending Balance (February 29, 2012)</b>	<b>4,666,370</b>	<b>5,037,393</b>	<b>371,023</b>
Increase (Decrease)	44,650	58,740	14,090
<b>Debt Service</b>			
Beginning Balance (November 30, 2011)	614,477	614,477	-
<b>Ending Balance (February 29, 2012)</b>	<b>753,877</b>	<b>753,877</b>	<b>-</b>
Increase (Decrease)	139,400	139,400	-
<b>Unexpended Plant</b>			
Beginning Balance (November 30, 2011)	2,731,085	2,731,085	-
<b>Ending Balance (February 29, 2012)</b>	<b>2,316,422</b>	<b>2,316,422</b>	<b>-</b>
Increase (Decrease)	(414,663)	(414,663)	-
<b>Total</b>			
Beginning Balance (November 30, 2011)	30,460,945	30,817,878	356,933
<b>Ending Balance (February 29, 2012)</b>	<b>39,323,798</b>	<b>39,694,821</b>	<b>371,023</b>
Increase (Decrease)	8,862,853	8,876,943	14,090

This report is in compliance with the strategies as approved, and the Public Funds Investment Act.